



ASX ANNOUNCEMENT

20 July 2021

CLEANSING NOTICE – ISSUE OF SHARES

BMG Resources Limited (ASX code: BMG) (**Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. The Company has today issued:
 - (a) 59,997,913 fully paid ordinary shares to unrelated qualified, sophisticated and professional investors, at an issue price of \$0.05 per share, to raise \$2,999,895.65 (before costs) in proceeds.
 - i. 35,998,748 shares were issued under the Company's available Listing Rule 7.1 placement capacity.
 - ii. 23,999,165 shares were issued under the Company's available Listing Rule 7.1A placement capacity.
2. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) the Company is not in possession of any undisclosed "excluded information" within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(5)(e) of the Corporations Act.

This ASX release has been authorised by Bruce McCracken, Managing Director.



*****ENDS*****

For further information, shareholders and media please contact:

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